



Wishbone Gold Plc,  
G1 Haven Court,  
5 Library Ramp,  
Gibraltar

Dear Shareholder,

Please be advised that the Annual General Meeting (AGM) of the Company will be held on Tuesday 3rd October 2017.

Please refer to [www.wishbonegold.com](http://www.wishbonegold.com) and click on 'Investor' then click on 'Shareholders Circulars' to review the Notice to Shareholders and Forms of Proxy and/or Directions. If you wish to attend or give any proxy instructions at the AGM it is important to review these documents.

Do also be advised that the Company's Accounts to be approved are also available to view on the website.

If you have any questions please do not hesitate to contact the Company's Press Office Damson Communications on +44 (0)20 7812 0645.

Yours faithfully,

The Board of Directors  
Registered No: 103190