

31 December 2018



Wishbone Gold Plc  
("Wishbone" or the "Company")  
Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / NEX: WSBN

### Exercise of Warrants

Wishbone Gold Plc (AIM: WSBN, NEX: WSBN), the precious metals trading and exploration company, has received, on 28 December 2018, a notice to exercise warrants over a total of 1,750,000 new ordinary shares of 0.1 pence each in the Company (the "Ordinary Shares"), which will be issued at 0.1 pence per share. The Company has received the exercise consideration of £1,750.

Application will be made for the Ordinary Shares to be admitted to trading on AIM and dealings are expected to commence on 7<sup>th</sup> January 2019.

Following the admission of the Ordinary Shares, the Company's total issued and voting share capital will comprise of 2,653,878,980 ordinary shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

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