



Notice convening an Annual General Meeting of Shareholders of Wishbone Gold Plc

The Extraordinary General Meeting of Shareholders of Wishbone Gold Plc will be held at 9:30 a.m. (CET) on the 3rd January 2019 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. Registration will take place between 9:00 am and 9:15 am.

Agenda

The following matters are to be put to the meeting:

1. Report of the Directors;
2. Approval of accounts to 31 December 2017;
3. Retirement and appointment of directors:
 - a. A D Gravett retires by rotation and, being eligible, offers himself for re-election;
 - b. J C Harrison retires by rotation and, being eligible, offers himself for re-election;
4. Reappointment of RSM Audit Limited, Chartered Accountants as Auditors and fixing their remuneration.

By order of the Board of Directors