

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt about the action you should take, you are recommended immediately to seek advice from your stockbroker, solicitor, accountant or other independent financial adviser duly authorised under FSMA who specialises in advising on the acquisition of shares and other securities if you are resident in the United Kingdom or, if not, another appropriately authorised independent financial adviser. The Directors of Wishbone Gold plc (Company" or "Wishbone Gold") accept responsibility for the information contained in this document. To the best of the knowledge of the Directors (who have taken reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

If you have sold or otherwise transferred all of your Ordinary Shares, please immediately forward this document, for onward transmission to the purchaser or transferee. However, such documents should not be distributed, forwarded or transmitted in or into the United States, Canada, Australia, the Republic of South Africa or Japan or any other jurisdiction if to do so would constitute a violation of the relevant laws of such jurisdiction. If you have sold or transferred only part of your holding of Ordinary Shares you should retain these documents, and immediately consult the stockbroker, bank or other agent through whom the sale or transfer was effected.



11th June 2019

Dear Shareholder,

Please be advised that the Extraordinary General Meeting ("EGM") of the Company will be held at 10:00am on 2nd July 2019 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. The full details together with all necessary forms and documents are available in the company's website (<http://www.wishbonegold.com>). Registration will take place between 9:30 am and 9:45 am (CET being GMT+2).

The purpose of the EGM is to adopt new Articles of Association ("New Articles") to bring the Company into line with current practice. In particular, these changes bring the Company into line with the Gibraltar Companies Act 2014 (as amended). There are also changes which reflect the fact that the company is now listed on two exchanges and thus rather than compliance with the AIM Rules there is a requirement for compliance with any exchange rules which are applicable to the Company.

There are two further additions. Firstly, the Company can ask shareholders to tell us the beneficial owner of any shares on the register, which is not a provision under Gibraltar law, and Secondly to introduce pre-emption rights for shareholders; both of these map closely to the provisions of the UK Companies Act.

In addition, the Company is seeking authority to issue shares other than by way of pre-emption in respect of the full £8,000,000 nominal amount of new Ordinary Shares authorised in the New Articles. This will provide the authority to issue shares in respect of existing obligations such as warrants and an amount for other purposes. The Directors consider that this is in the best interests of the Company both to finance its existing operations and to consider further opportunities.

Please refer to www.wishbonegold.com and click on Investor Relations and open the section entitled Shareholder Circulars to review a draft of the New Articles, the Notice to Shareholders and Forms of Proxy and/or Directions. If you wish to attend or give any proxy instructions at the EGM it is important to review these papers.

If you have any questions please do not hesitate to contact the Company's press office,
Damson Communications, on +44 (0)20 7812 0645 or email us on info@wishbonegold.com .

Yours faithfully,

A handwritten signature in black ink, appearing to read 'A D Gravett', written in a cursive style.

Alan D Gravett
Company Secretary
On behalf of the Board of Directors
Wishbone Gold Plc
Suite 16, Watergardens 5
Waterport Wharf GX11 1AA, Gibraltar