



7th January 2020

Wishbone Gold Plc (“Wishbone Gold” or the “Company”)

Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / NEX: WSBN

Issue of New Shares

Further to the announcement of 19 December 2019, the Company can confirm that twenty new ordinary shares of 0.1 pence each in the capital of the Company (“Ordinary Shares”) have been issued at par for a total consideration of 2 pence. The new Ordinary Shares have been issued to provide a whole number of shares in preparation for the proposed Capital Reorganisation, also announced on 19 December 2019, and subject to approval at the extraordinary general meeting to be held on 10 January 2020 (the “EGM”).

An application has been made for the twenty new Ordinary Shares, which will rank *pari passu* with the Company’s existing ordinary shares, to be admitted to trading on AIM with effect from 10 January 2020.

ENDS

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