

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR")



26 August 2020

Wishbone Gold Plc
("Wishbone" or the "Company")

Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / AQSE: WSBN

Issue of Equity
Application for Blocklisting

Wishbone Gold Plc (AIM: WSBN, AQSE: WSBN) the precious metals trading and exploration company announces that further to the announcement of 20 August 2020 (the "Announcement") relating to a placing of 20,000,000 new ordinary shares of 0.1 pence each (the "Ordinary Shares"), admission to trading on AIM will now take place on 27 August 2020.

In addition, the Company announces that application has been made to the London Stock Exchange for the block listing of a total of 10,000,000 new Ordinary Shares. These Ordinary Shares will be issued from time to time pursuant to the exercise of warrants granted to investors under the placing. The exercise price of the warrants is 3p per share. Under an acceleration clause the Company can require that the warrants are exercised if the shares trade above 3p for five consecutive days.

When issued, the Ordinary Shares under the block listing will rank pari passu with the Company's existing issued Ordinary Shares. It is expected that admission will become effective on 1 September 2020.

For further information, please contact:

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