



Notice convening an Annual General Meeting of Shareholders of Wishbone Gold Plc

The Extraordinary General Meeting of Shareholders of Wishbone Gold Plc will be held at 11:00 a.m. (CET) on the 2nd April 2020 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. Registration will take place between 10:30 am and 10:45 am.

Agenda

The following matters are to be put to the meeting:

1. Report of the Directors;
2. Approval of accounts to 31 December 2018;
3. Retirement and appointment of directors:
 - a. R O'D Poulden retires by rotation and, being eligible, offers himself for re-election;
 - b. M R Mainelli retires by rotation and, being eligible, offers himself for re-election;
4. Reappointment of RSM Audit Limited, Chartered Accountants as Auditors and fixing their remuneration.

By order of the Board of Directors