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If you have sold or otherwise transferred all of your Ordinary Shares, please immediately forward this document, for onward transmission to the purchaser or transferee. However, such documents should not be distributed, forwarded or transmitted in or into the United States, Canada, Australia, the Republic of South Africa or Japan or any other jurisdiction if to do so would constitute a violation of the relevant laws of such jurisdiction. If you have sold or transferred only part of your holding of Ordinary Shares you should retain these documents, and immediately consult the stockbroker, bank or other agent through whom the sale or transfer was effected.



19 December 2019

Dear Shareholder,

Please be advised that an Extraordinary General Meeting ("EGM") of the Company will be held at 10:00am on 10 January 2020 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. The full details together with all necessary forms and documents are available on the company's website (<http://www.wishbonegold.com>). Registration will take place between 9:30 am and 9:45 am (CET being GMT+1).

Please refer to [www.wishbonegold.com](http://www.wishbonegold.com) and click on Investors and open the section entitled Shareholder Circulars to review the circular, the Notice to Shareholders and Forms of Proxy and/or Instruction. If you wish to attend or give any proxy instructions at the EGM it is important to review these papers.

If you have any questions please do not hesitate to email us on [info@wishbonegold.com](mailto:info@wishbonegold.com).

Yours faithfully,

A handwritten signature in black ink, appearing to read "A D Gravett".

Alan D Gravett  
Company Secretary  
On behalf of the Board of Directors  
Wishbone Gold Plc  
Suite 16, Watergardens 5  
Waterport Wharf GX11 1AA, Gibraltar