



Notice convening an Extraordinary General Meeting of Shareholders of Wishbone Gold Plc

An Extraordinary General Meeting of Shareholders of Wishbone Gold Plc will be held at 10:00am (CET) on the 2nd July 2019 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. Registration will take place between 9:30am and 9:45am (CET).

Agenda

The following matters are to be put to the meeting:

1. That the Company adopt new articles of association ("New Articles") as described in the Letter to Shareholders and as posted on the Company's website.
2. That, conditional on Resolution 1. above being passed, in substitution for the authority given to the directors already, the directors of the Company be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot relevant securities of the Company up to a maximum aggregate of 8,000,000,000 shares and to disapply the provisions of the New Article 30 in respect thereof], provided that this authority will expire on the date being five years from the date on which this resolution is passed, but the Company may before this authority expires make an offer or agreement which would or might require relevant securities to be allotted after this authority expires and the directors may allot relevant securities pursuant to such offer or agreement as if this authority had not expired.

By order of the Board of Directors