



17 July 2014

WISHBONE GOLD PLC ('Wishbone Gold' or 'the Company')
Conversion of NOMAD Fees

Wishbone Gold, an exploration and acquisition company focussed on precious metals (principally gold), announces that its Board has approved the conversion of fees and expenses owed to its NOMAD, Northland Capital Partners Limited, into 500,000 new ordinary shares, which have been issued at 1.5p per ordinary share. Application has been made for the new ordinary shares to be admitted to trading on AIM and dealings are expected to commence on 23 July 2014.

Total voting rights

Following the issue of the new Ordinary Shares, Wishbone Gold's total issued and voting share capital will comprise of 263,051,235 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

ENDS

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