26 February 2019

Wishbone Gold Plc
("Wishbone" or the "Company")
Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / NEX: WSBN

Exercise of Warrants

Wishbone Gold Plc (AIM: WSBN, NEX: WSBN), the precious metals trading and exploration company, has received on 25 February 2019, a notice to exercise warrants over a total of 175,000,000 new ordinary shares of 0.1 pence each in the Company (the "Ordinary Shares"), which will be issued at 0.1 pence per share. The exercise consideration has a total value of £175,000.

Application will be made for the Ordinary Shares to be admitted to trading on AIM and dealings are expected to commence on both AIM and the NEX Exchange Growth Market on or around 4 March 2019.

Following the admission of the Ordinary Shares, which will rank *pari passu* with all existing Ordinary Shares, the Company's total issued and voting share capital will comprise of 2,845,878,980 ordinary shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

Enquiries:

Wishbone Gold Plc
Richard Poulden, Chairman Tel: +44 207 812 0645

Beaumont Cornish Limited
(Nominated Adviser and NEX Exchange Corporate Adviser)
Roland Cornish/Rosalind Hill Abrahams Tel: +44 20 7628 3396

Turner Pope Investments (TPI) Limited
(Broker)
Andy Thacker Tel: +44 20 3621 4120

Damson Communications
(Public Relations)
Abigail Stuart-Menteth/Rosie Quigley Tel: +44 20 7812 0645