

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR")



12 January 2021

Wishbone Gold Plc
("Wishbone" or the "Company")

Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / AQSE: WSBN

Application for Block Listing

Wishbone Gold Plc (AIM: WSBN, AQSE: WSBN) the precious metals trading and exploration company announces that application has been made to the London Stock Exchange for the block listing of a total of 8,750,000 new Ordinary Shares. These Ordinary Shares will be issued from time to time pursuant to the exercise of warrants granted to investors under the placing announced on 10 December 2020.

The exercise price of the warrants is 12p per share. An acceleration clause allowed the Company to require exercise of the warrants if the shares closed above 16p for five out of 10 trading days. The shares closed above 16p from 24 December 2020 to 5 January 2021.

When issued, the Ordinary Shares under the block listing will rank pari passu with the Company's existing issued Ordinary Shares. It is expected that admission will become effective on or around 18 January 2021. A further announcement will be made with the final number of warrants exercised and shares issued before the end of January 2021.

For further information, please contact:

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