



G1 Haven Court,
5 Library Ramp,
Gibraltar

11 September 2017

Dear Shareholder,

Please be advised that the Annual General Meeting (AGM) of the Company will be held on Tuesday 3rd October 2017 at 11:00am.

Please refer to www.wishbonegold.com and click on 'Investor Relations' and open the section entitled 'Circulars' to review the Notice to Shareholders and Forms of Proxy and/or Directions. If you wish to attend or give any proxy instructions at the AGM it is important to review these papers. Thank you.

Do also please be advised that the companies accounts to be approved are also available to view on the website www.wishbonegold.com.

If you have any questions please do not hesitate to contact the Company's press office, Damson Communications, on +44 (0)20 7812 0645.

Yours faithfully,

The Board of Directors
Wishbone Gold Plc