



Suite 16
Watergardens 5
Waterport Wharf
Gibraltar

4 December 2018

Dear Shareholder,

Please be advised that the Annual General Meeting (AGM) of the Company will be held on Thursday 3rd January 2019 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. Registration will take place between 9:00 am and 9:15 am.

Please refer to www.wishbonegold.com and click on Investor Relations and open the section entitled Circulars to review the Notice to Shareholders and Forms of Proxy and/or Directions. If you wish to attend or give any proxy instructions at the AGM it is important to review these papers.

Do also please be advised that the companies accounts to be approved are also available to view on the website www.wishbonegold.com.

If you have any questions please do not hesitate to contact the Company's press office, Damson Communications, on +44 (0)20 7812 0645.

Yours faithfully,

The Board of Directors
Wishbone Gold Plc