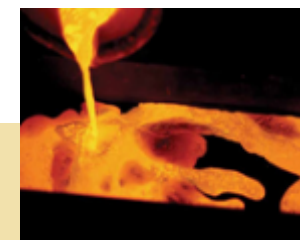


Company Presentation

June 2013



Wishbone
 **Gold**

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WISHBONE GOLD PLC | JUNE 2013

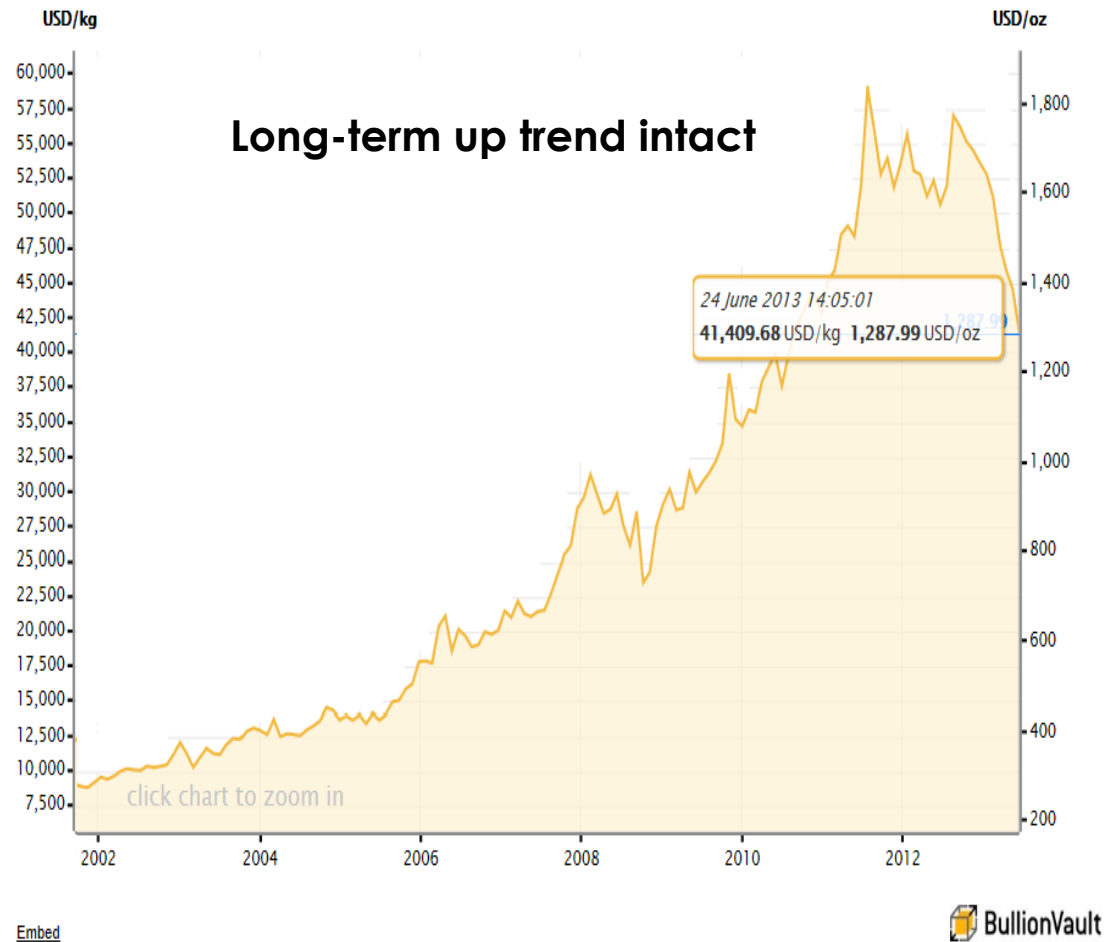
Wishbone
Gold

Overview & Strategy

- AIM listed exploration and development company focussed on gold and silver assets – early stage exposure to the precious metals industry:
 - Long term fundamentals for gold remain strong – recent pull back in price presents a buying opportunity for serious investors
 - Gold represents a store of wealth and an inflation hedge during prolonged periods of economic upheaval
- Focus on assets in producing/previously producing areas– de-risking the exploration phase
 - Initial focus on four highly prospective gold properties in Queensland, Australia
- Wider strategy to become a consolidator of viable gold resources globally
 - opportunity to build a portfolio of assets to consolidate a significant global mineral footprint and deliver shareholder value
- Led by a team of highly experienced directors with a proven track record of rapidly growing businesses through acquisition



The Gold Market: Price Forecasts



[Embed](#)



WISHBONE GOLD PLC | JUNE 2013

Wishbone
Gold

The Gold Market: A Summary

- Pull back in gold price presents a **buying opportunity** for long term investors in gold
- History tells us that big bull markets often involve big pull-backs – most recently, in 2008, gold suffered an even sharper drop, before **rising 165% higher**
- Fundamentals for gold remain strong as a **hedge against inflation and currency depreciation**
- Treasuries worldwide are increasing the proportion of gold within their reserves **as confidence in US dollar dominated assets wanes**
- Already China is using RMB to settle trade with favoured countries: notable Australia and Brazil

17.4%
NET GOLD
PURCHASES FOR THE
CENTRAL BANKS IN
2012 ROSE 17.4% ON
THE PREVIOUS YEAR



The Gold Market: A Fiat Currency Free Zone

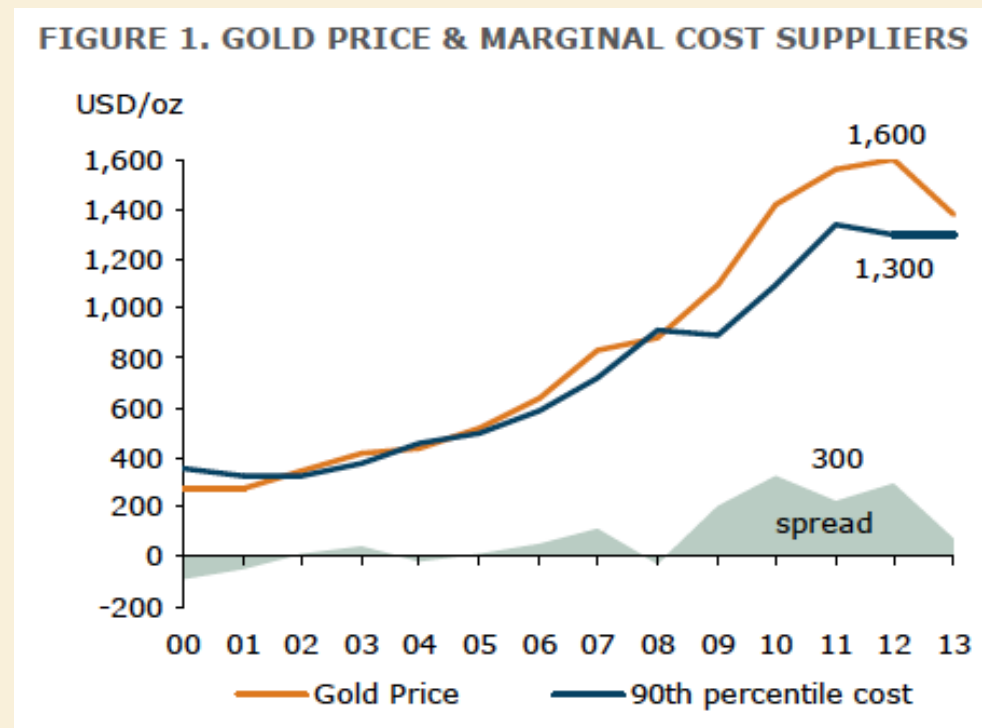
- For most of history currencies based on or linked **to intrinsic value** such as **gold/silver** – an inbuilt mechanism that prevented governments from ‘printing money’ at will
- Since 1971, currencies no longer linked to any item of real value – all world currencies are now **‘fiat currencies’** i.e. made legal tender by ‘fiat’ (order) of the government
- Economic theories being applied today to fix over-stretched balance sheets of governments of the west were developed **prior** to the Fiat Currency era rendering them irrelevant to fixing the world economy today
- Governments are free to turn the printing presses on as they are doing now storing up **a huge inflationary problem** in the years ahead

“In the absence of the gold standard, there is no way to protect savings from confiscation through inflation”. Alan Greenspan, 1966.



The Gold Market: Cash Costs and Margin

- The gold price has often followed the marginal cost of supply
- If the price continues to fall there will be supply constraint in the market



The Gold Market: A Current View

- Gold has been a traditional **safe haven against inflation** and against the massive **printing of money worldwide** and the **debasement of currencies**
- Ajay Bagga, head of private wealth management, Deutsche Bank: "**The currency story is an unfinished one. There's going to be debasement, as there's an undeclared currency war to depreciate currencies and boost exports across the globe.**"
- Major switch from paper/derivatives into physical gold:
 - The U.S. Mint sold **209,500 ounces of gold coins** last month, the most since December 2009
- Central banks may buy as much as **550 tons this year after adding 534.6 tons in 2012**, according to the London-based World Gold Council

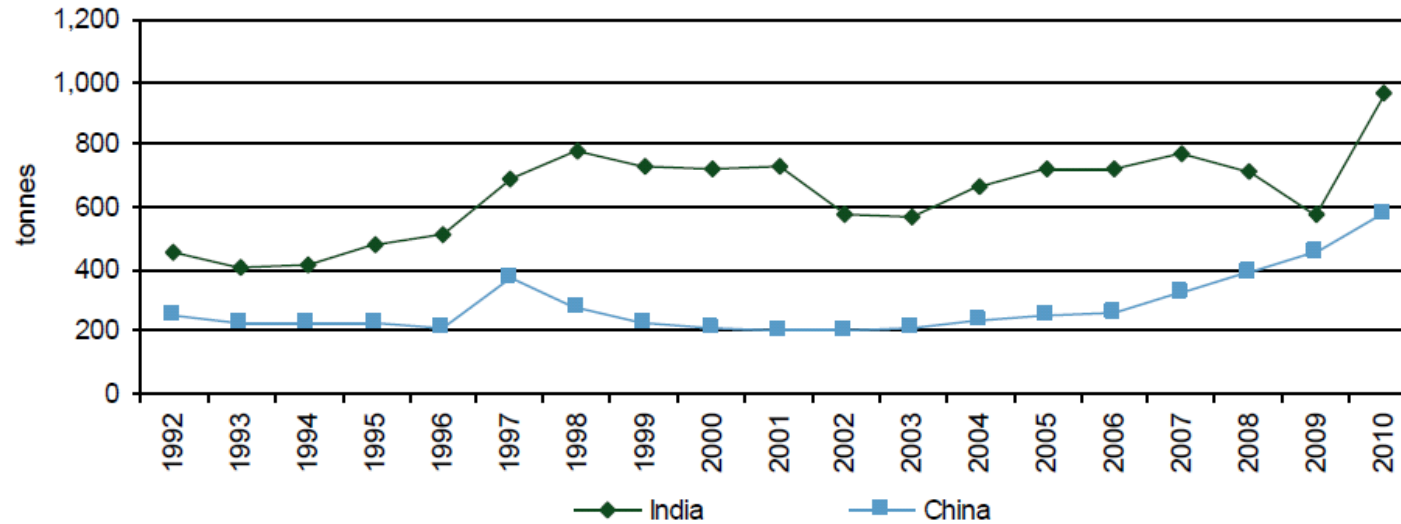


The Gold Market: Demand from China and India

- Physical demand in consumption markets like **China, India and Middle East** forecasted to remain strong
- Chinese demand likely to increase dramatically as it **looks for a 10-fold increase in gold reserves to around 10,000 tonnes**
- Target reserve of 10,000 tonnes equates to around **32% of the gold currently held by treasuries** globally (or around **7% of all the gold that has ever been mined**)
- India is the world's largest consumer and importer of physical gold and demand is forecast to remain in line with GDP
- Indian gold demand is fuelled by socio-religious factors which are unlikely to diminish in the near future, ensuring a continued healthy demand for gold



The Gold Market: Demand from India and China



Sources: Standard Chartered Research

(tonnes)	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010
India	727	576	565	663	722	722	769	713	579	963
China	206	202	207	234	253	260	328	393	458	580
Greater China	270	238	232	271	293	294	365	432	472	607
Middle East	441	371	339	363	388	315	346	346	246	238
Turkey	119	128	212	238	248	225	249	210	107	115
USA	413	409	375	372	377	339	275	267	265	233
Europe ex CIS	102	74	9	(20)	(14)	(12)	10	243	293	267
UK	82	78	73	70	59	53	50	37	32	27
Italy	92	88	82	77	71	65	59	49	41	35
World Total	3,413	3,067	2,123	2,305	3,092	2,682	2,811	3,049	2,503	3,055

Source: World Gold Council

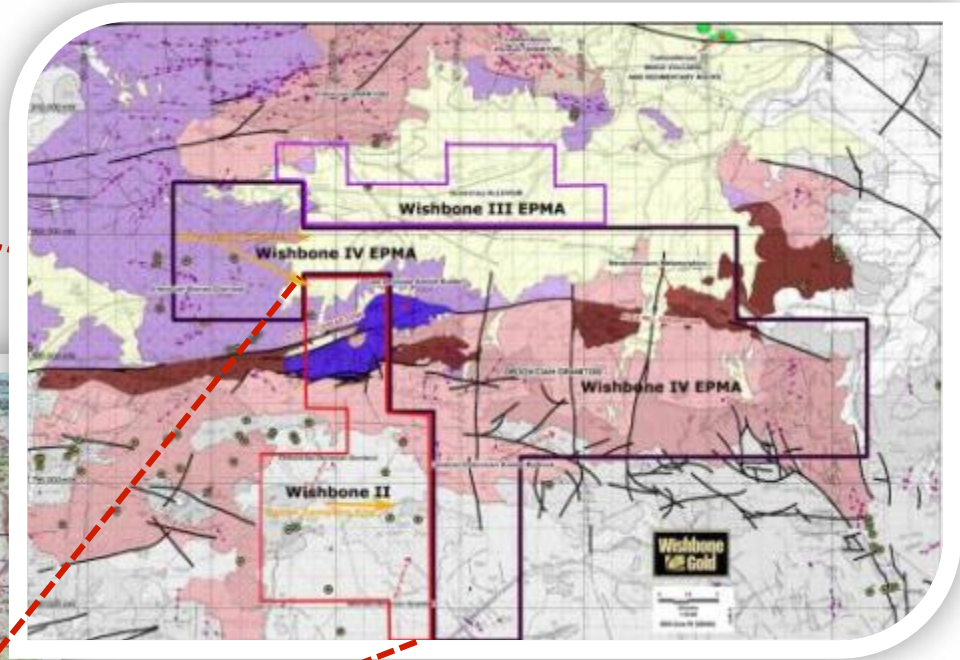
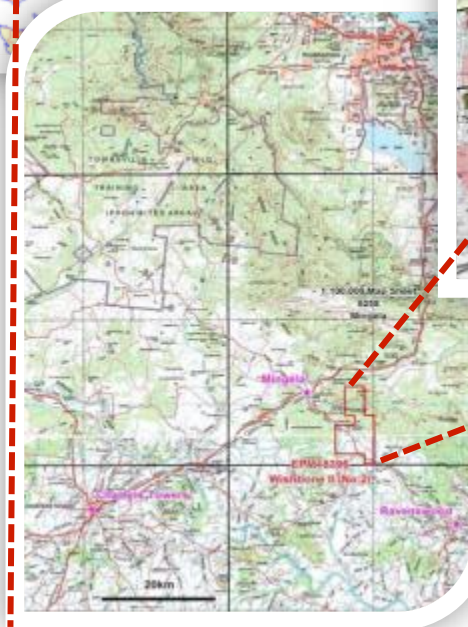


The Gold Market: Gold Bulls in Good Company

- **“Volatility in gold prices will be temporary and investors will return to buy the metal as a hedge against inflation”** – Nic Johnson (manages \$30 billion of commodity assets at Pacific Investment Management Co.)
- **“Considering that gold’s been in a bull market for a dozen years, I’m very unconcerned about the fact that it’s come off. All the fundamentals that underlie the bull market are still in place.”** - Doug Casey, Casey Research
- Soros Fund Management LLC, founded and chaired by billionaire financier **George Soros, significantly increased its gold related holdings**, most notably, through the purchase of over **\$25 million dollars** worth of call options on the **GDXJ Junior Gold Miners index**.
- This move by George Soros, who manages one of the world’s top performing hedge funds, suggests a **powerful surge ahead for gold equities** – in the forty years prior to 2010, the Soros Fund averaged a 20% annual rate of return



Wishbone Exploration Licences



Wishbone – a highly prospective area

- **Wishbone II is located in the Mingela region of Queensland – a globally significant gold province which hosts major ore bodies, including:**
- **Welcome Mine:** produced 91,000g (or 6,737 oz) of gold in 3,658t of ore @ 25 g/t, with a current shallow pit resource of 250,000 tonnes @ 3.0 g/t gold
- **Grass Hut Mine:** produced from 1887-1910, produced 68,000 g (or 2,397 oz) of gold in 2,014t of ore @ 33.76 g/t
- **New Caledonian Mine:** produced 467,500 g (or 16,500 oz) of gold at a grade of 30 g/t
- **Mount Sulphide Mine:** (from 1934-1940): produced 1,860 g (or 66 oz) of gold with grades up to 29.06 g/t and 21,210 g (or 748 oz) of silver with grades up to 331.4 g/t
- **Althea/Christian Kruck Mine:** Indicated open-pit resource of 0.63 million tonnes @ 3.1 g/t gold totalling about two million grams (or 70,548 oz) of gold
- **The City of Melbourne Mine:** workings returned 56,700 g (or 2,000 oz) of gold, in 1,983t of ore @ 28.6 g/t
- **Kitty Cummings Mine:** workings returned 4,650 g (or 164 oz) of gold, in 340t of ore @ 13.68 g/t
- **King Solomon Mine:** workings returned 2,737 g (or 97 oz) of gold in 45.7t of ore @ 59.9 g/t
- **Rose of Allandale No. 1 SW Mine:** workings returned 2,644 g (or 93 oz) of gold, in 73.12t of ore @ 36.16 g/t



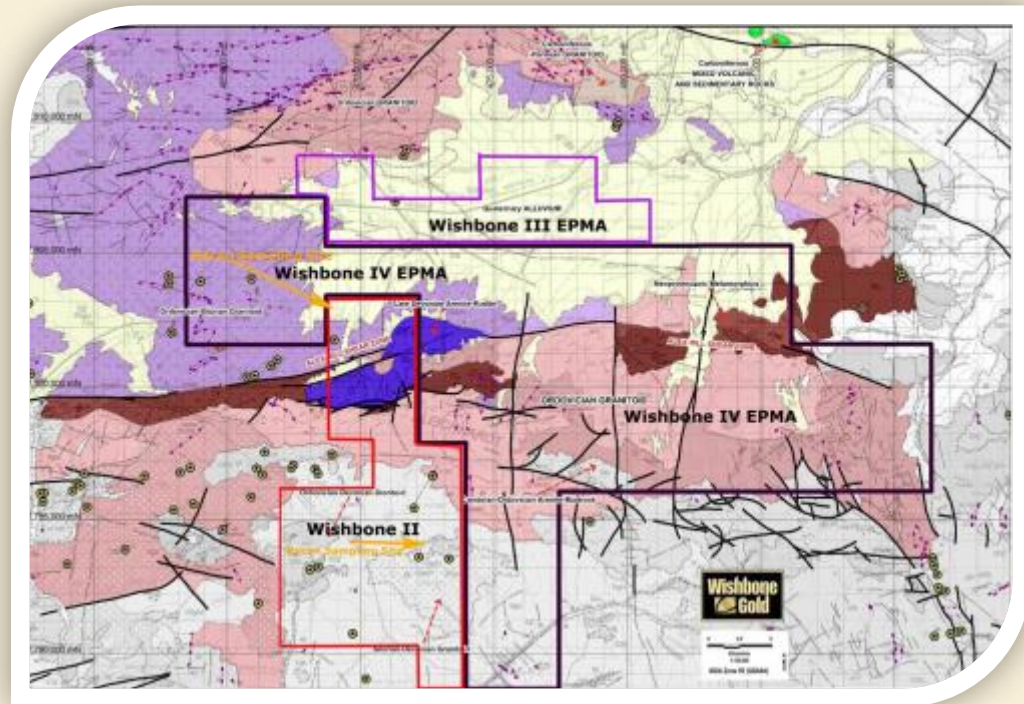
Wishbone II

- 6,300ha exploration licence located in the Mingela area 80km south of Townsville
- The area is bounded by a large shear zone structure along which much of the historical gold mineralisation has been located
- Major historic deposits and mines (i.e. the Welcome Mine – current shallow pit Resource of 250,000 tonnes @ 3.0g/t gold)
- Certain parts explored previously by Wishbone’s consultants, Terrasearch
- CPR suggests major targets:
 - “I2M Associates conclude that the Wishbone II tenement is a high quality exploration target meriting serious attention”
 - “Wishbone II merits aggressive funding covering three main areas of special interest”



Wishbone II

- Two areas sampled
- Sample 1 – showed 2.28ppm of gold and other metals
- Sample 2 – indicated 593ppm copper and other metals

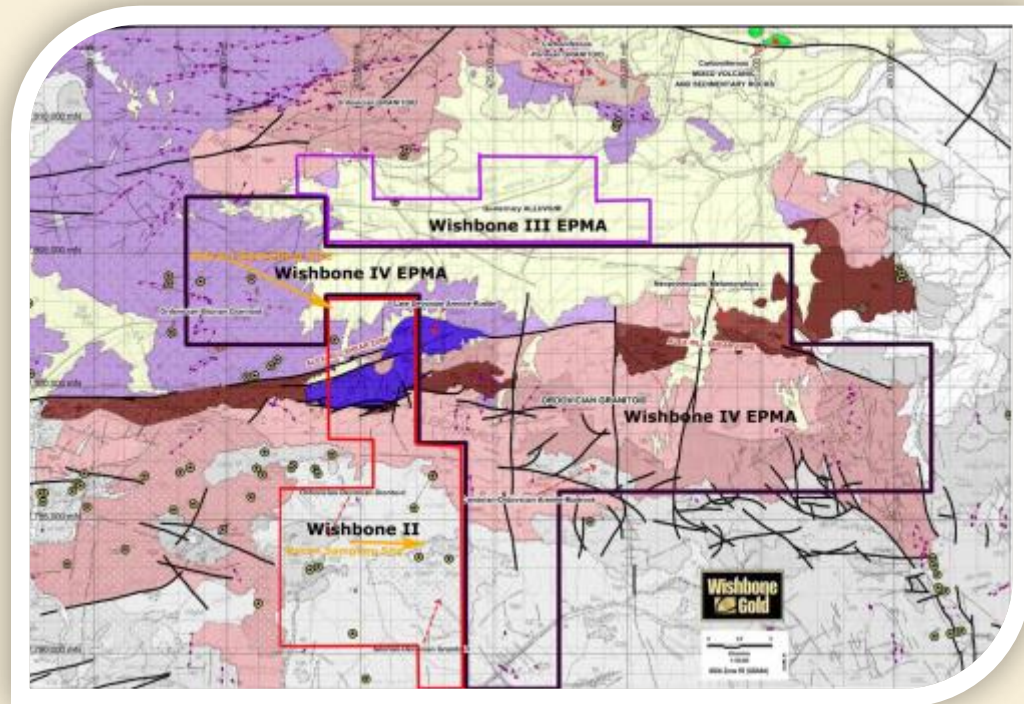


Tenement/Location	Au ppm	Ag ppm	As ppm	Cu ppm	Fe %	Mn ppm	Sb ppm	V ppm	W ppm	Zn ppm
WBII- N. Bluff Area	2.28	0.8	73	29	4.03	2,860	21	36	-10	28
WBII- Central Area	0.01	0.3	9	593	10.6	243	168	306	-10	35

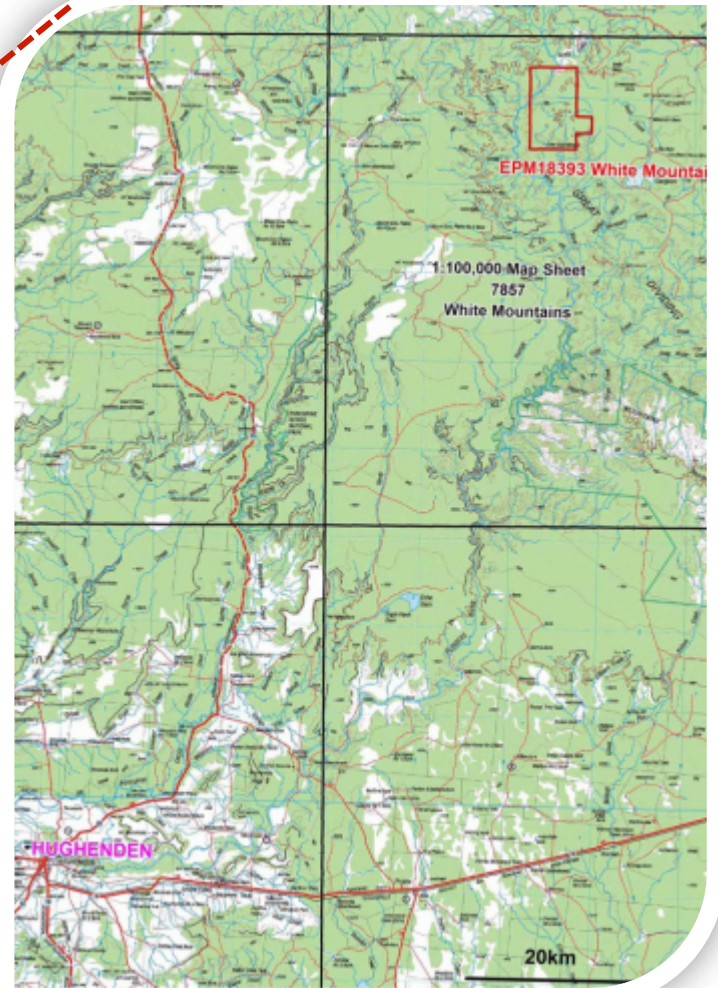
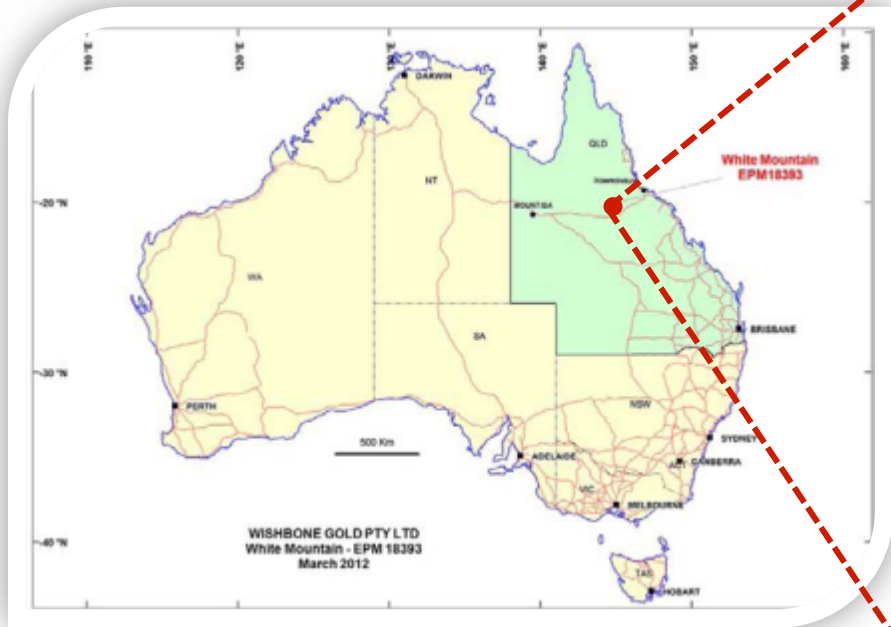


Wishbone III & Wishbone IV

- **Wishbone IV**
 - 20,000 hectares
 - Contiguous to Wishbone II
 - Located along same major trend as Welcome Deposit
- **Wishbone III**
 - 3,600 hectares
 - Adjacent to Wishbone IV
 - Numerous shows of polymetallic mineralisation
 - Widespread surface geochemical anomalies



White Mountain



White Mountain – a highly prospective area

- White Mountain is centred over a highly favourable area of the Lolworth region and includes several polymetallic historic mines and advanced prospects for gold, silver, copper, lead, antimony, nickel, and molybdenum. Major historical production to date is as follows:
- **The Diecon Mine** (from 1910 to 1916) – which produced 68 tonnes of ore for 17,400g (or 614 oz) gold ~ at 255.9 g/t
- **The Granite Castle Project** – JORC Resource of 847,078t ore @ 2.91g/t gold (79,301oz) and 56.2g/t silver (1,530,803oz)
- **Edwards Mine** (1915) – which produced 310t of antimony ore
- **Little Wonder Mine** – was worked from 1913 to 1915 and produced 17t of ore for 669 g (or 24 oz) gold ~ at 29.4 g/t
- **Sunday School Mine** – was worked in 1914 and produced 5t of ore for 268g (or about 10oz) gold ~ at 53.6 g/t
- **Bradley's Jubilation and Clements Copper** – were copper prospects, and the Northeast Workings was a gold prospect

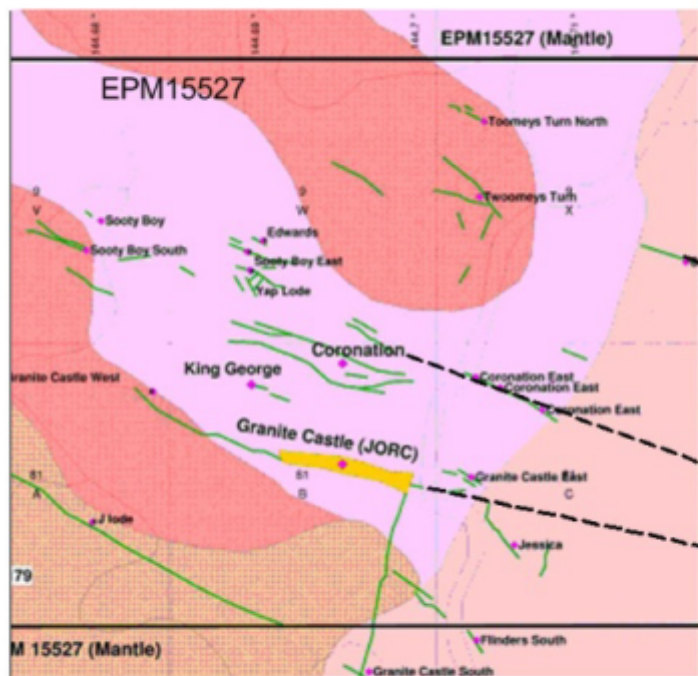


White Mountain

- 4,800ha exploration licence approximately 300km west-southwest of Townsville
- Previous mining includes six historic operations:
 - Three Au, one Au/Sb, one Au/Cu and one Cu
 - One of these, the Diecon Mine, has a production record of 68 tonnes for 17.4kg of Au bullion at 255.9 g/t
- CPR suggests major targets:
 - “the tenement is a high-quality mining property on the basis of the number and characteristics of the geological, geochemical and geophysical anomalies”



Closeology – The Granite Castle Project



White Mountain
EPM18393

Diecon Mine (Au)

Clements Copper (Cu)

Trend of Shear

Hacketts Reef - Quartz Vein- (Sb-Au)

See Figure 3 for EPM Boundaries



White Mountain – Positive results from preliminary sampling

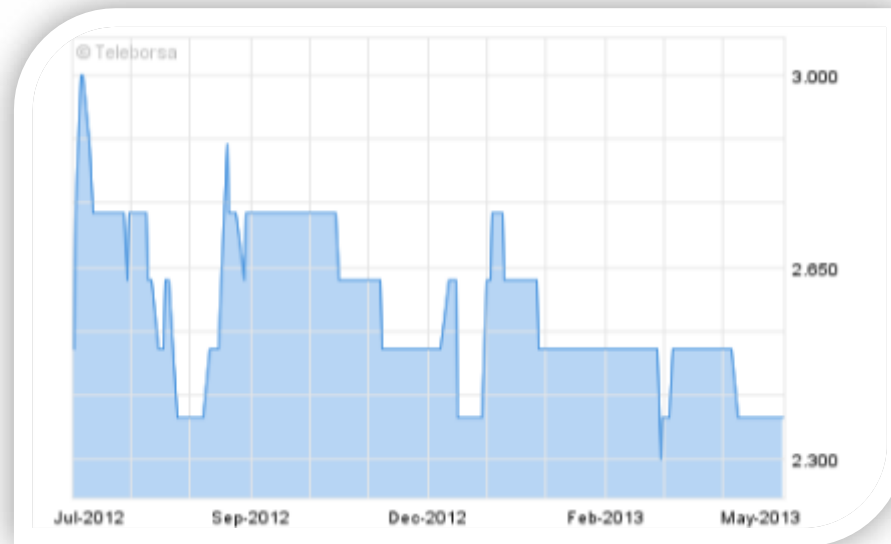


Tenement/Location	Au ppm	Ag ppm	As ppm	Cu ppm	Fe %	Mn Ppm	Sb ppm	V ppm	W ppm	Zn ppm
WM- Jubilation	1.46	1.2	1,635	89	3.29	59	127	16	-10	26
WM- Clements	3.50	4.3	223	>10,000	29.7	66	12	58	110	351
WM- Diecon	0.02	0.6	15	197	17.2	302	3	84	-10	39
WM- Diecon	0.02	0.5	18	416	13.15	154	7	64	-10	23
WM- Edwards	0.08	0.4	20	1,150	1.35	53	>10,000	7	-10	18
WM- W Clements	021	0.2	611	13	1.94	42	134	10	-10	9

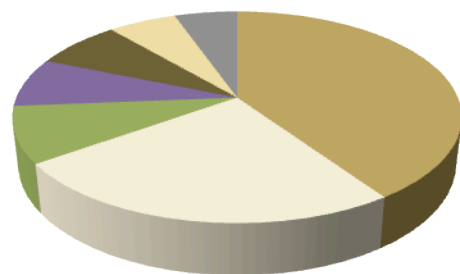


Key AIM Data

Market	AIM
Ticker	WSBN
Share Price	2.13p
Shares in Issue	171 million
Market Cap (as at 25.06.13)	£3.7 million



Major Shareholders



- Directors and Management - 31.78%
- Forbidden City Ltd - 6.74%
- Prevalence Capital Ltd - 5.93%
- Khalid Faraidooni - 5.85%
- Simply Stockbroking Nominees Limited - 4.42%



Board of Directors

<p>Richard Poulden <i>Executive Chairman</i></p>	<p>Richard, a qualified Barrister, has co-founded natural resources, healthcare, retail and internet-based technology companies where he has executed strategies for growth by acquisition in all sectors. Most recently Richard was Chairman and CEO of AIM quoted Sirius Minerals Plc where he oversaw the transformation of the company into a substantial potash company achieved through a series of company acquisitions in Australia, USA and the UK. Previously Richard worked as a merchant banker at Samuel Montagu & Co Limited, and also as a management consultant at Arthur D. Little where he worked in their European strategy practise as well as co-founding their Financial Industries Group. In the past Richard has been Executive Chairman of JMI Seed Capital and is currently CEO of PCG Entertainment Plc and a non-executive director of MoneySwap Plc, also quoted on AIM.</p>
<p>Jonathan Harrison <i>Finance Director</i></p>	<p>Jonathan, a chartered accountant with experience in quoted and unquoted companies, has past natural resource experience as Finance Director of Sirius Minerals Plc overseeing the financial aspects of the company through flotation and its series of acquisitions. He spent 16 years at Intercontinental Hotels Corporation, where he held various positions including Vice President of Finance. In 1989 he joined Boddington Group plc, where he developed and became operations director of the Village Leisure Hotels division. In 1994 he was finance director of the Country House Retirement Homes Limited business during which time the number of nursing homes nearly doubled to 31. He also managed the refinancing of County Hotels Group plc, through a listed bond offering and, in 1999, successfully sold the company to Regal Hotel Group plc. He also oversaw the Topnotch Health Clubs plc AIM listing in March 2000.</p>
<p>George Cardona <i>Non-executive Director</i></p>	<p>George has held several non-executive positions on various Boards including mining companies Strategic Minerals plc, Siberian Coal Energy Co., EuroChem Mineral and Chemical Co., and K+S AG. He trained at Morgan Grenfell in London before it was acquired by Deutsche Bank in the 1990s. George worked as a Treasury desk officer for the Conservative Party from 1974 to 1979, before becoming a Special Advisor to HM Treasury. He subsequently became Head of Group Planning for HSBC Holdings in Hong Kong and London. He founded and subsequently sold investment banking boutique Cardona Lloyd & Co. and has been a non-executive director of London listed investment trusts Close Finsbury Eurotech, Martin Currie Pacific, and of Renewable Energy Generation. He was also a director of the Cardona Lloyd Hedge Portfolio, listed on the Irish Stock Exchange.</p>
<p>Michael Mainelli <i>Non-executive Director</i></p>	<p>Michael, a qualified accountant, has natural resources experience dating back to 1979 where earlier research work on mapping and satellite imagery led to him starting companies in seismology, cartography and oil and gas information for a Swiss firm. In the early 1980s Michael initiated and ran a multi-million dollar oil industry consortium (Shell, BP, Chevron and Elf Aquitaine were major partners) which culminated in the development of Geodat and MundoCart, an oil industry standard set of cartographic data. Michael's previous roles include several years as a partner and board member of one of the leading accountancy firms directing global consulting work, and serving on the UK Ministry of Defence's Defence Evaluation & Research Agency board. In 1994, Michael cofounded Z/Yen, a commercial think-tank based in London with numerous finance and technology clients where he is currently Executive Chairman. From 2005, Michael has been a non executive director of AIM listed Sirius Minerals Plc. Michael is Emeritus Professor, Trustee and Fellow of Gresham College and a non-executive Director of the United Kingdom Accreditation Service.</p>
<p>Alan Gravett <i>Non-executive Director</i></p>	<p>Alan worked at Barclaytrust Limited, (then Barclays Bank Executor and Trustee Department) from 1965 to 1988, reaching the highest level in Gibraltar administering offshore companies and trusts, leaving in 1988 to join a large local trust corporation. He is now a freelance consultant based in Gibraltar but continues to be closely involved with company and trust structures for a range of international clients.</p>



Investment Summary

- A new opportunity to gain early-stage exposure to the gold market
- Four high quality gold properties in Queensland, Australia, already secured and an aggressive acquisition strategy in place
- Aim to become a consolidator of quality gold assets globally – utilising modern exploration techniques and existing databases to rapidly enhance value
- Proven Board with a breadth of experience across mining industry and corporate development
- Track record of creating value for shareholders – Board's most recent accomplishment was rapidly growing Sirius Minerals from a market capitalisation of £2 million to £200 million
- Active pipeline of newsflow anticipated for 2013



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