



Notice convening an Extraordinary General Meeting of Shareholders of Wishbone Gold Plc

An Extraordinary General Meeting of the Shareholders of Wishbone Gold Plc will be held at 12.00 pm on 11 August 2016 at G1 Haven Court, 5 Library Ramp, Gibraltar. Registration will take place between 10.45 am and 11.45 am.

Agenda

The following matters are to be put to the meeting:

1. That the Company increase its authorised share capital from GBP£1,000,000 subdivided into 1,000,000,000 shares of £0.001 each to GBP£3,000,000 subdivided into 3,000,000,000 shares of £0.001 and that the Memorandum of Association be amended accordingly.
2. That in substitution for the authority given to the directors already, the directors of the Company be and are hereby generally and unconditionally authorised to exercise all powers of the Company to allot relevant securities of the Company up to a maximum aggregate of 2,999,999,993, provided that this authority will expire on the date being five years from the date on which this resolution is passed, but the Company may before this authority expires make an offer or agreement which would or might require relevant securities to be allotted after this authority expires and the directors may allot relevant securities pursuant to such offer or agreement as if this authority had not expired.
3. That the company amend the Articles of Association to clarify its ability to post notices to shareholders on its website.

By order of the Board of Directors