

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.** If you are in any doubt about the action you should take, you are recommended immediately to seek advice from your stockbroker, solicitor, accountant or other independent financial adviser duly authorised under FSMA who specialises in advising on the acquisition of shares and other securities if you are resident in the United Kingdom or, if not, another appropriately authorised independent financial adviser. The Directors of Wishbone Gold plc ("Company" or "Wishbone Gold") accept responsibility for the information contained in this document. To the best of the knowledge of the Directors (who have taken reasonable care to ensure that such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information.

If you have sold or otherwise transferred all of your Ordinary Shares, please immediately forward this document, for onward transmission to the purchaser or transferee. However, such documents should not be distributed, forwarded or transmitted in or into the United States, Canada, Australia, the Republic of South Africa or Japan or any other jurisdiction if to do so would constitute a violation of the relevant laws of such jurisdiction. If you have sold or transferred only part of your holding of Ordinary Shares you should retain these documents, and immediately consult the stockbroker, bank or other agent through whom the sale or transfer was effected.



23 April 2021

Dear Shareholder,

Please be advised that the Annual General Meeting ("AGM") of the Company to approve the 2019 Report and Accounts will be held at 10:00am on 14<sup>th</sup> May 2021 at Suite 16, Watergardens 5, Waterport Wharf, Gibraltar. The full details together with all necessary forms and documents are available on the company's website (<http://www.wishbonegold.com>).

Please refer to [www.wishbonegold.com](http://www.wishbonegold.com) and click on Investors and open the section entitled Shareholder Circulars to review the Notice to Shareholders and Forms of Proxy and/or Instruction. If you wish to attend or give any proxy instructions at the AGM it is important to review these papers.

If you have any questions please do not hesitate to email us on [info@wishbonegold.com](mailto:info@wishbonegold.com).

**Note on Covid-19**

As a result of COVID-19 the Company would like to advise shareholders that restrictions may or may not be in force by the Government of Gibraltar at the date of the meeting. If you are a visitor to Gibraltar further restrictions may still be implemented. The company has therefore concluded that the AGM should be held as a closed meeting complying with current restrictions.

Shareholders may not be permitted to attend the AGM in person and are strongly encouraged to submit their proxy well in advance of the meeting to ensure that their votes are registered. The Company will provide a Zoom link which will be available on the company's website to enable Shareholders to attend the AGM remotely.

We trust that Shareholders will understand the need for these precautions in the light of current public health guidelines on COVID-19.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Richard Poulden", is written over a blue ink scribble or stamp.

Richard Poulden  
On behalf of the Board of Directors  
Wishbone Gold Plc