

The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 ("MAR")



3 March 2021

Wishbone Gold Plc

("Wishbone" or the "Company")

Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / AQSE: WSBN

Issue of Shares and TVR

Wishbone Gold Plc, the London listed precious metals trading and exploration company, announces that it is issuing a total of 600,000 new ordinary shares of 0.1 pence each (the "Ordinary Shares") to Alta Zinc Limited at a deemed issued price of 16 pence per share which totals to £96,000 for the option to acquire the Cottesloe Project.

Application will be made for the new Ordinary Shares, which will rank *pari passu* with the existing Ordinary Shares in issue, to be admitted to trading on AIM and the AQSE Growth Market ("Admission"). Dealings are expected to commence on or around 9 March 2021.

Total Voting Rights

The Company's total issued and voting share capital upon Admission of the new Ordinary Shares will consist of 159,191,509 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

For more information on Wishbone, please visit the Company's website.
www.wishbonegold.com.

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For further information, please contact:

Wishbone Gold PLC

Richard Poulden, Chairman

Tel: +44 7551 863 830

Beaumont Cornish Limited

(Nominated Adviser and AQUIS Exchange
Corporate Adviser)

Roland Cornish/Rosalind Hill Abrahams

Tel: +44 20 7628 3396

Peterhouse Capital Limited

(Broker)

Lucy Williams and Duncan Vasey

Tel: +44 20 7469 0930

