

*This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("MAR"), and is disclosed in accordance with the Company's obligations under Article 17 of MAR*



18 November 2021

**Wishbone Gold Plc**

**("Wishbone" or the "Company")**

**Wishbone Gold Plc / Index: AIM: WSBN / Sector: Natural Resources / AQSE: WSBN**

### **Completion of acquisition of Cottesloe Project**

#### **Total Voting Rights**

Wishbone Gold Plc (AIM: WSBN, AQSE: WSBN) the London listed precious metals trading and exploration company announces that the Company will issue 900,000 new ordinary shares of 0.1 pence each (the "Ordinary Shares") at a price of 14 pence per share which equates to £126,000, following the completion of the Cottesloe Project acquisition. The Company will also issue 600,000 warrants at an exercise price of 14 pence per share.

Application will be made for the new Ordinary Shares, which will rank *pari passu* with the existing Ordinary Shares in issue, to be admitted to trading on AIM and the AQSE Growth Market ("Admission"). Dealings are expected to commence on or around 24 November 2021.

#### **Total Voting Rights**

The Company's total issued and voting share capital upon admission of the new Ordinary Shares will consist of 173,795,213 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

For further information, please contact:

Wishbone Gold PLC  
Richard Poulden, Chairman

Tel: +971 45 846 284

Beaumont Cornish Limited  
(Nominated Adviser and AQUIS Exchange  
Corporate Adviser)

Roland Cornish/Rosalind Hill Abrahams

Tel: +44 20 7628 3396

Peterhouse Capital Limited

(Broker)

Lucy Williams and Duncan Vasey

Tel: +44 20 7469 0930