

This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("MAR"), and is disclosed in accordance with the Company's obligations under Article 17 of MAR



20th September 2024

Wishbone Gold Plc
("Wishbone" or the "Company")
Index: AIM: WSBN / Sector: Natural Resources / AQSE: WSBN

Issue of Shares and Total Voting Rights

Wishbone Gold Plc is pleased to announce it has raised £360,000 gross at a price of 0.375 pence per share and will be issuing a total of 96,000,000 new Ordinary Shares of 0.1 pence each (the "Ordinary Shares").

This placing will provide additional working capital for the Company. Application will be made for the new Ordinary Shares, which will rank pari passu with the existing Ordinary Shares in issue, to be admitted to trading on AIM and the AQSE Growth Market ("Admission"). Dealings are expected to commence on or about 27th September 2024 and the issue is subject only to Admission.

Richard Poulden, Wishbone Gold's Chairman, stated: "This small placing will cover the Company's exploration activity in Western Australia in the coming season. It also marks the start of working with our new brokers Tavira Financial Limited."

Total Voting Rights

The Company's total issued and voting share capital upon Admission of the new Ordinary Shares will consist of 423,740,307 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

For more information on Wishbone, please visit the Company's website. www.wishbonegold.com.

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