

*This announcement contains inside information for the purposes of Article 7 of the Market Abuse Regulation (EU) 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("MAR"), and is disclosed in accordance with the Company's obligations under Article 17 of MAR*



3 July 2025

**Wishbone Gold Plc  
("Wishbone" or the "Company")  
London AIM & Aquis: WSBN**

**Issue of Equity and Total Voting Rights**

**Director/PDMR Shareholdings**

Further to the announcement of 11 June 2025, of a total fundraise with gross proceeds of £1,750,000 at a placing price of 0.13 pence per share ("Placing Price") (the "Fundraise"), the Company announces that 230,769,230 new ordinary shares have now been subscribed as part of the total fundraise by certain Group Directors as set out below at the Placing Price for £300,000 following the publication of the Company's December 2024 Accounts.

Application is being made for the 230,769,230 new ordinary shares, which will rank pari passu with the existing Ordinary Shares in issue, to be admitted to trading on the AIM and AQSE markets ("Admission"). Admission is expected to commence on or about 7 July 2025.

Following Admission, the Director/PDMR shareholdings will be as follows:

<b>Directors/PDMR</b>	<b>Enlarged shareholding</b>	<b>Interest in enlarged issued share capital</b>
Richard Poulden	104,722,547	4.04%
Jack Sun	76,923,077	2.96%
Edward Mead	76,923,077	2.96%

Richard Poulden is deemed to be interested in 84,635,966 Ordinary Shares held in his own name and in trusts for the benefit of his family. He is also deemed to be interested in 20,086,581 shares held by the Black Swan Group of which he is Chairman.

**Total Voting Rights ("TVR")**

The Company's total issued and voting share capital at Admission will consist of 2,594,894,153 Ordinary Shares. This figure may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, securities of the Company.

For more information on Wishbone, please visit the Company's website.  
[www.wishbonegold.com](http://www.wishbonegold.com).

**END**

For further information, please contact:  
Wishbone Gold PLC

Richard Poulden, Chairman

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Beaumont Cornish Limited  
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Corporate Adviser)

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***Nominated Adviser Statement***

*Beaumont Cornish Limited ("Beaumont Cornish"), which is authorised and regulated in the United Kingdom by the Financial Conduct Authority, is acting as nominated adviser to the Company in connection with this announcement and will not regard any other person as its client and will not be responsible to anyone else for providing the protections afforded to the clients of Beaumont Cornish or for providing advice in relation to such proposals. Beaumont Cornish has not authorised the contents of, or any part of, this document and no liability whatsoever is accepted by Beaumont Cornish for the accuracy of any information, or opinions contained in this document or for the omission of any information. Beaumont Cornish as nominated adviser to the Company owes certain responsibilities to the London Stock Exchange which are not owed to the Company, the Directors, Shareholders, or any other person.*

**APPENDIX**

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>	
a)	Name	Richard Poulden
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	Director
b)	Initial notification/Amendment	Initial notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	WISHBONE GOLD PLC
b)	LEI	213800461314SZQHSV87
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	

a)	Description of the financial instrument, type of instrument  Identification code	Ordinary shares of 0.1 pence each  ISIN: GB000A2PX455					
b)	Nature of the transaction	Purchase of Ordinary Shares.					
c)	Price(s) and volume(s)	<table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>0.13p</td><td>76,923,076</td></tr></table>	Price(s)	Volume(s)	0.13p	76,923,076	
Price(s)	Volume(s)						
0.13p	76,923,076						
d)	Aggregated information  - Aggregated volume  - Price	n/a (single transaction)  76,923,076  £0.0013					
e)	Date of the transaction	1 July 2025					
f)	Place of the transaction	Outside of a trading venue					

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>	
a)	Name	Jack Sun
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	Director
b)	Initial notification/Amendment	Initial notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	WISHBONE GOLD PLC
b)	LEI	213800461314SZQHSV87
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	

a)	Description of the financial instrument, type of instrument  Identification code	Ordinary shares of 0.1 pence each  ISIN: GB000A2PX455					
b)	Nature of the transaction	Purchase of Ordinary Shares.					
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d)	Aggregated information  - Aggregated volume  - Price	n/a (single transaction)  76,923,077  £0.0013					
e)	Date of the transaction	1 July 2025					
f)	Place of the transaction	Outside of a trading venue					

<b>1</b>	<b>Details of the person discharging managerial responsibilities/person closely associated</b>	
a)	Name	Edward Mead
<b>2</b>	<b>Reason for the notification</b>	
a)	Position/status	PDMR
b)	Initial notification/Amendment	Initial notification
<b>3</b>	<b>Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor</b>	
a)	Name	WISHBONE GOLD PLC
b)	LEI	213800461314SZQHSV87
<b>4</b>	<b>Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted</b>	

a)	Description of the financial instrument, type of instrument  Identification code	Ordinary shares of 0.1 pence each  ISIN: GB000A2PX455					
b)	Nature of the transaction	Purchase of Ordinary Shares.					
c)	Price(s) and volume(s)	<table><tr><th>Price(s)</th><th>Volume(s)</th></tr><tr><td>0.13p</td><td>76,923,077</td></tr></table>	Price(s)	Volume(s)	0.13p	76,923,077	
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d)	Aggregated information  - Aggregated volume  - Price	n/a (single transaction)  76,923,077  £0.0013					
e)	Date of the transaction	1 July 2025					
f)	Place of the transaction	Outside of a trading venue					